USER GUIDE

Manage PATIENT types

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Pharmacon ITC303/309 Group

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# Introduction

## Scope and Purpose

The purpose of this user guide is to provide instructions on how to manage patient types, i.e. add new patient types. No other features of the Pharmacy Error Tracker (PET) application will be discussed in this user guide.

* To be able to use PET, the user will need basic knowledge of logging into an online application and using a manage function to locate records.
* This feature is only available to a user with administrator rights.

## Process Overview

The administrator will need to log into PET using their valid username and password.

* The Welcome Page will be presented on successful login.
* The administrator will need to select Manage Patient Types via the menu bar or the button on the menu page.

# Manage Patient Types

To manage a patient type, the user will need to launch the application, login with a valid user name and password with administration rights. Using the Patient Type Details form, the user can add new patient types.

## Login – Administration User

User must have access to the application.

User must have a valid username and password with administration rights.

### To Log in to Pharmacy Error Tracker (PET)

1. Launch the application.
2. Click in the Username field.
3. Enter username.
4. Tab or click in Password field.
5. Enter password.



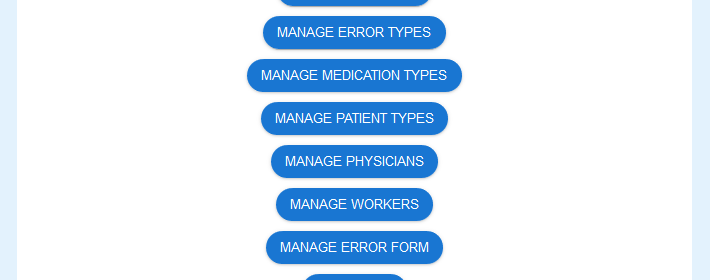
1. Select LOGIN to access PET.

NOTE:

Users entering an invalid username and/or password will not beable to access PET.

### To Manage Patient Types

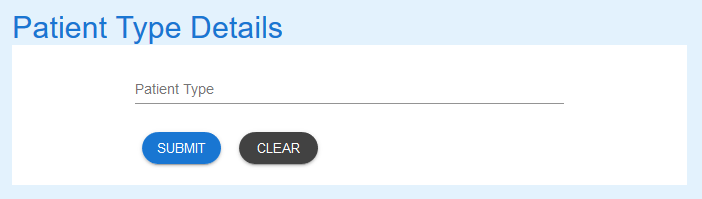
1. From the Welcome Page, there are two ways to navigate to “Manage Patient Types”:
   1. Select the “Manage Patient Types” from the list



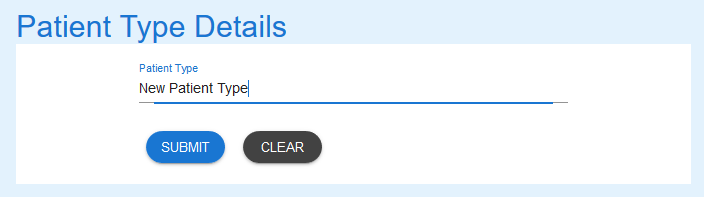
* 1. From the Menu Bar, hover your mouse over “Manage…” and select “Manage Patient Types”



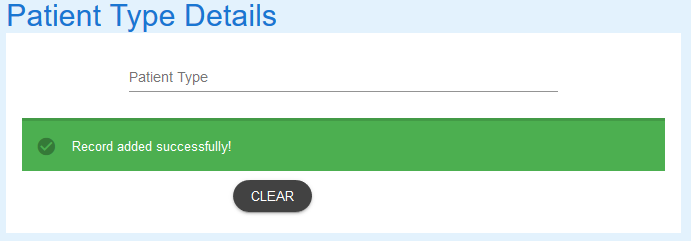
1. The Patient Types Details form will appear.



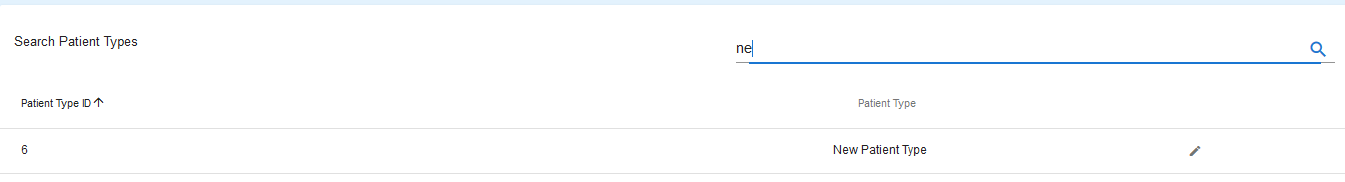
1. Enter the details of the new Patient Type.



1. Select the SUBMIT button and success message appears.



1. Use the Search Patient Types User Guide for details to search the database to see record just created.



If you encounter issues not addressed by this user guide, please contact your account manager for additional support.